This presentation contains forward-looking statements and is subject to risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.

The projections should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.
# Y2017 1H Financial Results

<table>
<thead>
<tr>
<th>NT$M</th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th>QoQ</th>
<th>YoY</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Y2016</td>
<td></td>
<td></td>
<td>Y2017</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>1Q</td>
<td>2Q</td>
<td>1H</td>
<td>1Q</td>
<td>2Q</td>
<td>1H</td>
<td></td>
</tr>
<tr>
<td>Net Sales</td>
<td>10,073</td>
<td>10,713</td>
<td>20,786</td>
<td>10,006</td>
<td>11,406</td>
<td>21,412</td>
<td></td>
</tr>
<tr>
<td>YoY%</td>
<td>15%</td>
<td>7%</td>
<td>10%</td>
<td>-1%</td>
<td>6%</td>
<td>3%</td>
<td></td>
</tr>
<tr>
<td>Gross Margin%</td>
<td>41.1%</td>
<td>40.2%</td>
<td>40.6%</td>
<td>40.5%</td>
<td>38.6%</td>
<td>39.5%</td>
<td></td>
</tr>
<tr>
<td>Operation Expense</td>
<td>2,598</td>
<td>2,638</td>
<td>5,236</td>
<td>2,548</td>
<td>2,648</td>
<td>5,196</td>
<td></td>
</tr>
<tr>
<td>Operation Margin%</td>
<td>15.3%</td>
<td>15.6%</td>
<td>15.4%</td>
<td>15.0%</td>
<td>15.4%</td>
<td>15.2%</td>
<td></td>
</tr>
<tr>
<td>Non-operation income</td>
<td>151</td>
<td>150</td>
<td>301</td>
<td>-4</td>
<td>386</td>
<td>382</td>
<td></td>
</tr>
<tr>
<td>Effective Tax Rate</td>
<td>19.5%</td>
<td>19.7%</td>
<td>19.6%</td>
<td>19.6%</td>
<td>19.5%</td>
<td>19.5%</td>
<td></td>
</tr>
<tr>
<td>NPAT</td>
<td>1,362</td>
<td>1,460</td>
<td>2,822</td>
<td>1,205</td>
<td>1,723</td>
<td>2,928</td>
<td></td>
</tr>
<tr>
<td>EPS (NT$)</td>
<td>1.95</td>
<td>2.10</td>
<td>4.05</td>
<td>1.73</td>
<td>2.47</td>
<td>4.20</td>
<td></td>
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<tr>
<td></td>
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<td></td>
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</tr>
</tbody>
</table>

*Y17 stock dividend NT 1 dollar, the total capital increased to NT 6.97 billion*
## Y2017 1H Performance by Region

### Local Sales: US 696.2M, +10.3%

<table>
<thead>
<tr>
<th>Region</th>
<th>USD$M</th>
<th>Y16 1H</th>
<th>Y17 1H</th>
<th>GR%</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
<td>North America</td>
<td>199.7</td>
<td>189.3</td>
<td>-5.2%</td>
<td>27%</td>
<td></td>
</tr>
<tr>
<td>Europe</td>
<td>100.3</td>
<td>115.2</td>
<td>+14.8%</td>
<td>17%</td>
<td></td>
</tr>
<tr>
<td>Greater China</td>
<td>194.6</td>
<td>224.5</td>
<td>+15.4%</td>
<td>32%</td>
<td></td>
</tr>
<tr>
<td>Asia &amp; Intercon</td>
<td>78.2</td>
<td>101.8</td>
<td>+30.1%</td>
<td>15%</td>
<td></td>
</tr>
<tr>
<td>DMS/E2E</td>
<td>26.8</td>
<td>33.7</td>
<td>+25.8%</td>
<td>4%</td>
<td></td>
</tr>
<tr>
<td>Affiliates</td>
<td>30.2</td>
<td>31.7</td>
<td>+4.8%</td>
<td>5%</td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>631.0</td>
<td>696.2</td>
<td>+10.3%</td>
<td>100%</td>
<td></td>
</tr>
</tbody>
</table>

### Regional Breakdown

- **Greater China**: 32%
  - China: 174.1M, GR%: +15.2%
  - Taiwan: 50.4M, GR%: +15.9%
- **Asia & Intercon**: 15%
  - Japan: 18.1M, GR%: +17.3%
  - Korea: 30.5M, GR%: +50.5%
  - AAU/NZ: 5.0M, GR%: -17.6%
  - ASEAN: 14.1M, GR%: +24.6%
  - India: 4.9M, GR%: +35.6%
  - Russia: 9.9M, GR%: +102.2%
  - ME&A: 11.6M, GR%: +4.4%
  - LATAM: 7.7M, GR%: +39.5%
- **Europe**: 27%
  - AEU: 98.6M, GR%: +19.2%
  - ADLoG: 16.6M, GR%: -5.7%
- **North America**: 17%
  - ANA: 163.4M, GR%: -6.7%
  - B+B: 25.9M, GR%: +5.7%
- **DMS/E2E**: 4%
  - DMS(NC): 27.7M, GR%: +46.1%
  - DMS(AC): 4.3M, GR%: -10.6%
- **Affiliates**: 5%
  - Advanixs: 7.9M, GR%: -25.4%
  - ALNC: 8.7M, GR%: +19.0%
  - A-Cermate: 5.0M, GR%: +13.7%

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Y2017 H1 Performance by SBG

Local Sales: US 696.2M, +10.3%

US 325.3M, 47%, +7.8%
Networks & Communications
- Telecom & Mission Critical Systems
- Enterprise Network Platforms
- Video Broadcasting Solutions

US 76.1M
11%, -4.5%
Industrial Automation
- Industrial I/O & Controllers
- Automation Computing & HMI
- Motion Controls & Machine Vision
- Remote IoT Devices (WISE)
- WebAccess+ Software
- iFactory (Industry 4.0) Solutions
- Machine Automation Solutions
- Energy & Environment Solutions

US 186.2M
27%, +14.2%
Embedded Core & IoT Modules
- Computing on Modules
- Single Board Computers
- Industrial Motherboards
- Embedded Box Computers
- Industrial Displays
- Industrial Flash Storage (SQFlash)
- Embedded Wireless Modules (M2.COM)

US 63.0M
9%, +6.7%
Applied Computing
- Industrial Mobile Computing
- Industrial Mobile Computing DMS
- iFactory Design-in
- Service-IoT DMS

US 87.3M
13%, +19.6%
AGS

Industrial-IoT
Intelligent Systems
- Industrial Computers
- Industrial Servers & Storage
- Industrial Video Solutions
- Transportation Solutions
- Network Edge Solutions
- Industrial Switches
- Industrial Wireless Devices
- Industrial Cellular Routers

Intelligent Healthcare
- Medical Computing & Tablets
- Intelligent Hospital Solutions

Intelligent Retail
- iRetail Platform
- Intelligent Retail & Hospitality Solutions
- Digital Signage Solutions

Intelligent Logistics
- In-Vehicle Computing
- Digital Logistics & Fleet Management Solutions

% of Sales, YoY Growth

US 234.1M
34%, +13.0%

Enabling an Intelligent Planet
## Y2017 1H Working Capital

<table>
<thead>
<tr>
<th>NT$ M</th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Full</td>
<td>1Q End</td>
<td>2Q End</td>
</tr>
<tr>
<td>Cash Position</td>
<td>5,633</td>
<td>6,008</td>
<td>6,562</td>
</tr>
<tr>
<td>Account Receivable</td>
<td>6,426</td>
<td>6,321</td>
<td>7,230</td>
</tr>
<tr>
<td>DSO (Days)</td>
<td>60</td>
<td>57</td>
<td>63</td>
</tr>
<tr>
<td>Inventory</td>
<td>4,869</td>
<td>5,232</td>
<td>4,991</td>
</tr>
<tr>
<td>DOH (Days)</td>
<td>77</td>
<td>79</td>
<td>70</td>
</tr>
<tr>
<td>Account Payable</td>
<td>3,226</td>
<td>3,512</td>
<td>3,540</td>
</tr>
<tr>
<td>Days</td>
<td>51</td>
<td>53</td>
<td>50</td>
</tr>
</tbody>
</table>