

ADVANTECH

Enabling an Intelligent Planet

Advantech Investor Conference

研華科技法人說明會

5th August, 2026

Edge Computing &
AI-Powered WISE Solutions



Safe Harbor Notice

- Advantech's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements.
- The projections should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.



2Q26 & 1H26 Financial Results

2026年第二季暨上半年營運結果

NT\$ mn	2Q 2026	%	1Q 2026	%	QOQ	2Q 2025	%	YoY	1H26	%	1H25	%	YoY
Net Sales	26,126	100.0%	20,385	100.0%	28%	17,836	100.0%	46%	46,512	100.0%	35,187	100.0%	32%
Gross Profit	9,845	37.7%	7,980	39.1%	23%	7,133	40.0%	38%	17,825	38.3%	14,161	40.2%	26%
Operating Expense	4,718	18.1%	4,251	20.9%		4,010	22.5%		8,969	19.3%	8,113	23.1%	
Operating Profit	5,127	19.6%	3,728	18.3%	38%	3,123	17.5%	64%	8,856	19.0%	6,047	17.2%	46%
Non-operating Items	463	1.8%	340	1.7%		-630	-3.5%		802	1.7%	-315	-0.9%	
Pretax Profit	5,590	21.4%	4,068	20.0%	37%	2,493	14.0%	124%	9,658	20.8%	5,733	16.3%	68%
Tax Expenses	1,087	4.2%	750	3.7%		523	2.9%		1,837	3.9%	1,071	3.0%	
Net Income to Parent	4,518	17.3%	3,334	16.4%	36%	1,989	11.2%	127%	7,852	16.9%	4,723	13.4%	66%
EPS (NT\$)	5.20		3.85			2.30			9.05		5.47		

2Q26

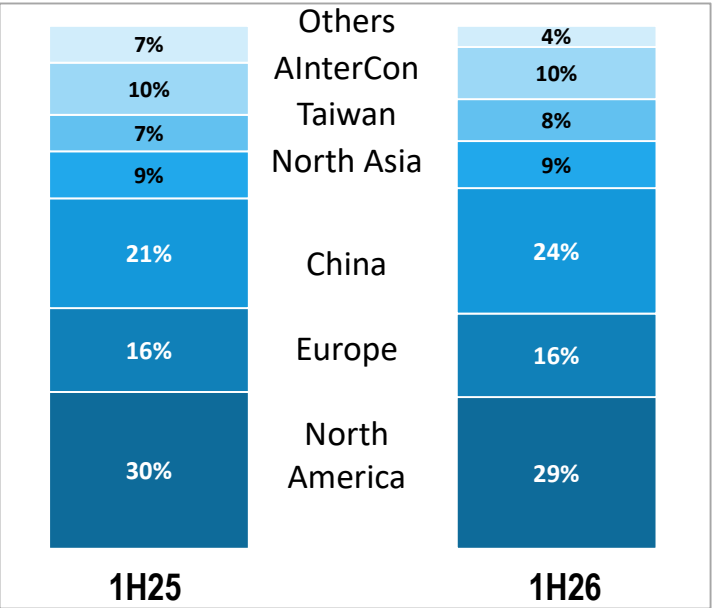
- Revenue recorded double-digit growth both QoQ% and YoY%, reaching record high in single quarter.
- GP% declined in YoY, due to raw materials cost fluctuations. Though OP%% improved significantly YoY% driven by effective OPEX control.
- Outperformed in NP with 127% growth YoY.
- The effective tax rate for 2Q26 was 19.4%.

1H26

- Both topline and bottom line achieved double-digit YoY growth, reaching record highs for the same period.
- OP% improved significantly YoY, benefiting from operating leverage.

1H26 Sales By Region

US\$m	1H26	1H25	YoY %	Rev %
North America	432	332	+30%	29%
Europe	233	180	+29%	16%
China	353	235	+51%	24%
North Asia	127	102	+24%	9%
Taiwan	124	74	+67%	8%
Asia & InterCon	141	106	+32%	10%
Others	60	75	-19%	4%
Total	1,470	1,104	+33%	100%



North Asia

US\$m	1H26	YoY
AJP	65	+8%
AKR	62	+48%

Asia & InterCon

US\$m	1H26	YoY
AAU/NZ	8	+12%
ASEAN	41	+74%
India	14	+19%
Russia & CIS	2	-55%
LATAM	11	+11%
ME&A	63	+34%

1H26 Performance By Sector

US\$ mn		Revenue	Rev. %	YoY	Gross Margin	Operating Profit	OP Margin
IoT Automation	(iAutomation)	100	7%	+19	65%~70%	50	50%
Intelligent Systems	(iSystems)	546	37%	+34	40%~45%	137	25%
Embedded	(Embedded)	510	35%	+28	30%~35%	106	21%
Intelligent Service	(iService)	86	6%	+2	35%~40%	7	8%
Advantech Service+ /Others	(AS+)	228	15%	+75	20%~25%	21	9%
Total		1,470	100%	+33%	38.3%	280*	19.0%

* unallocated expenses -\$41 M

- **iAutomation YoY +19%:** Resulted in strong performance across China, Taiwan, Europe, and ASEAN markets which benefited by Transportation, Factory automation and channel's Projects.
- **iSystems YoY +34%:** Benefited from double-digit growth in Cloud infra, Network Security Equipment, Data Center and robust performance in Semi Equipment's across North America, China, and Taiwan.
- **Embedded YoY +28%:** Due to strong shipments in Medical, Semiconductor, Factory & Machine Automation, Energy, and distributors project resulted strong performance in North America, China, Europe, and Taiwan.
- **iService YoY +2%:** Supported by growth in Healthcare and Channel sectors in Europe , ME&A and Taiwan.

Balance Sheet & Key Indices

NT\$ mn	2Q26 Amount	%	1Q26 Amount	%	2Q25 Amount	%
Cash & Cash Equivalents	18,728	20%	20,511	24%	20,763	28%
Account receivable	15,604	17%	10,767	13%	10,494	14%
Inventory	20,908	22%	15,389	18%	10,874	15%
Total Assets	93,204	100%	83,769	100%	74,250	100%
Account payable	14,525	16%	11,302	13%	7,449	10%
ST debt	385	0%	385	0%	331	0%
LT debt	1,554	2%	1,648	2%	1,579	2%
Total Liabilities	37,750	41%	34,044	41%	26,359	36%
Total Equity	55,454	59%	49,725	59%	47,891	64%
Key Indices						
Inventory turnover days	101		97		93	
AR turnover days	51		51		53	
AP turnover days	70		69		62	
CCC (cash conversion cycle)	82		79		84	

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